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Custom investment in a 401(k) solution.

Since 2003, Trust Company of America has offered The RIA401(k)™, a solution allowing registered investment advisors the ability to combine managed-account capability with high-quality investment selection. Unlike other 401(k) providers whose investment options are limited to mutual funds, Trust enables your employees to take advantage of the advisor's intellectual capital by using their custom asset management strategies and services.

TAILORED ASSET MANAGEMENT YOU WON'T FIND WITH OTHER 401(k) OFFERINGS

Trust is the only custodian in the 401(k) marketplace that enables advisors to develop totally customized models for plan participants. Your advisor can utilize a variety of strategies and investment options, such as ETFs and equities. Through Trust, you can offer your 401(k)-participating employees flexibility and diversity in assets and management not available with other providers.

COMMITTED TO INNOVATION

Sophisticated technology—that's what Trust is known for. Trust's fully integrated technology allows RIAs to develop custom investment strategies for clients and apply multiple strategies to each client account. The Trust Method means clients get the ultimate in service and optimized investment management.

Additional Plan Features

Trust offers 401(k) plan participants a complete package of web-based services, accessible 24 hours a day, seven days a week. Participants can easily initiate transfers and change their current investment elections, and can also view:

- Daily-valued account balance
- Personal rate of return
- Performance by fund
- Statements for any time period desired

The RIA401(k)™ is a model-based, fully integrated, daily valuation product that is built around the investment advisor's ability to manage clients' money. The solution allows the RIA to develop custom portfolios for each client while still enabling them to apply multiple strategies across accounts.

TRUST COMPANY OF AMERICA
Custodian, Technology, Administration

REGISTERED INVESTMENT ADVISOR
Customized Investment Management Strategies

PLAN SPONSOR
Employee Benefit Provider

PLAN PARTICIPANT ADVANTAGE

PUT YOUR TRUST IN TRUST

For over two decades, Trust Company of America has been delivering the ultimate combination of custody, service, and technology purpose built for RIAs. Designed to conform to the unique needs and preferences of the advisor, the Trust Method is a way of investment management that optimizes workflows and gives advisors more choice without charging inordinate transaction fees or requiring high minimums – all resulting in improved investment management for plan participants. Many advisors leverage this complete solution for cost effective, sophisticated ways of investing portfolios with the freedom of running their business their way, including YOUR 401(k).

Offer Your Employees More with The RIA401(k)™, Contact Your Advisor Today.